

INFORMATION NEEDED TO QUOTE AMF AGGREGATE WRAP

1. Employee census.
2. Copy of current plan.
3. Copy of high deductible plan.
4. Current and renewal rates for present plan.
5. Rates and proposal for high deductible plan (always request the highest deductible offered).
6. Are prescription drugs a part of the high deductible, or are they paid from the first dollar?
7. TPA to be utilized for deductible portion of benefits.
8. Plan of benefits for deductible portion.

